



## Celebrating 60 Years in the Pacific Northwest: A Legacy of Dedication and Impact

This year at Whittier Trust, we proudly mark our 25th anniversary in Seattle as a wealth management and multi-family office, reflecting on 60 years of our deep-rooted commitment to the Pacific Northwest. Our philanthropy, alongside that of our clients, supports organizations like the Museum of Flight, the University of Washington, and local groups focused on children, seniors, the arts, and transportation. We focus on growing and transferring family wealth intergenerationally while building lasting relationships with our clients, their families, and the community. Whittier Trust's legacy is one of community-driven impact and dedication to the families we serve.

Join us in commemorating a 60-year heritage of taking care of families, built on trust, service, and commitment.



### Seattle Office

520 Pike St., Ste 1415, Seattle, WA 98101  
206.332.0836

### Portland Office

111 S.W. Fifth Ave., Ste 3150, Portland, OR 97204  
503.444.3428

[whittiertrust.com](http://whittiertrust.com)

# Our History



## A Legacy of Stewardship & Philanthropy (1949-1989)

- The Whittier family acquired Goudge Island in 1949, contributing to the preservation of the Gulf Islands in British Columbia.
- The Whittier family moved to Friday Harbor, investing in regional growth, engaging in philanthropy, and promoting maritime culture by building boats.
- The Whittiers made significant contributions included expanding Friday Harbor Airport, enriching Seattle's Museum of Flight, investing in regional air travel (San Juan Airlines, Shuttle Express), and establishing the San Juan Community Theater.

## Community Investment & Growth (1998-2010)

- The Whittier Foundation provided major funding to the Friday Harbor Fire Fighters Association, strengthening emergency services.
- The Whittier Foundation support extended to local athletics and healthcare in Friday Harbor.
- Whittier Trust expanded its presence, opening a Seattle office to serve local and long-term clients.



## Expansion in the Pacific Northwest (2017-Present)

- Whittier Trust establishes Portland office to serve clients in the region.
- Whittier Trust's Seattle office was named one of Washington's Top 100 Places to Work by the Puget Sound Business Journal.

## Celebrating 25 Years in Seattle (2025)

Whittier Trust marks 25 years of trusted relationships and exceptional client care in the Seattle market.

